

Long-Term Care Health & Human Services Fund Purpose/Summary

Fund Purpose

This fund provides for county administration of human services programs funded by county, state, and federal funds. Major sources of revenue include: county funds, Social Security/Supplemental Security Income, Community Options Program funds, and Community Integration Program funds (Wisconsin Medical Assistance Waiver Programs). This fund includes services to eligible persons who are elderly, have a developmental disability, a long-term mental illness, a physical disability, and those adults who are incapable of providing for their needs for food, shelter, clothing, personal or health care due to diminished cognitive capacity.

	2004	2005	2005	2006	Change From 2005	
	Actual	Adopted Budget	Estimate	Adopted Budget	\$	%
Financial Summary						
Personnel Costs	\$2,427,395	\$2,485,461	\$2,456,256	\$2,532,153	\$46,692	1.9%
Operating Expenses	\$29,210,838	\$34,380,610	\$30,263,631	\$34,777,215	\$396,605	1.2%
Interdept. Charges	\$198,961	\$230,114	\$214,735	\$236,294	\$6,180	2.7%
Fixed Assets	\$0	\$0	\$0	\$0	\$0	N/A
Total Expenditures	\$31,837,194	\$37,096,185	\$32,934,622	\$37,545,662	\$449,477	1.2%
General Government	\$27,410,170	\$32,501,949	\$28,422,685	\$32,975,450	\$473,501	1.5%
Fine/Licenses	\$0	\$0	\$0	\$0	\$0	N/A
Charges for Services	\$424,960	\$452,275	\$457,600	\$457,600	\$5,325	1.2%
Interdepartmental	\$0	\$0	\$0	\$0	\$0	N/A
Other Revenue	\$2,323,235	\$2,159,910	\$2,303,294	\$2,159,742	(\$168)	0.0%
Appr. Fund Balance	\$0	\$200,000	\$200,000	\$200,000	\$0	0.0%
Total Revenues	\$30,158,365	\$35,314,134	\$31,383,579	\$35,792,792	\$478,658	1.4%
Tax Levy	\$1,799,761	\$1,782,051	\$1,782,051	\$1,752,870	(\$29,181)	-1.6%
Exp. (Over) Under Rev. & Levy	\$120,932	-	\$231,008	-	-	N/A
Position Summary (FTE)						
Regular Positions	32.50	32.50	32.50	32.50	0.00	
Extra Help	0.00	0.00	0.00	0.00	0.00	
Overtime	0.00	0.00	0.00	0.00	0.00	
Total	32.50	32.50	32.50	32.50	0.00	

Departmental Strategic Objectives

Manage Resources With Fiscal Prudence

1. Increase federal financial participation by converting 80 eligible individuals with developmental disabilities from community aids/tax levy funding to Medicaid waiver funding. (1st Quarter 2006) (Critical Issue #2)
2. Continue to monitor developments in the State's ICF-MR Restructuring Initiative to determine the impact on division operations. (2nd Quarter 2006) (Critical Issue #1)

Provide Comprehensive Customer Service

1. Relocate 15 willing and eligible skilled nursing facility residents to community settings. (2nd Quarter 2006) (Critical Issue #1)

Innovate and Seek Continuous Quality Improvement

1. In collaboration with the Department of Senior Services develop strategies to address the State's proposed Long Term Care reform. (2nd Quarter 2006) (Critical Issue #1)

Major Departmental Strategic Achievements from 7/01/04 to 6/30/05

Manage Resources with Fiscal Prudence

1. Increased federal financial participation by converting 66 eligible individuals with developmental disabilities from community aids/tax levy funding to Medicaid waiver funding. (Critical Issue #2)
2. Analyzed information and data related to the ICF-MR Restructuring Initiative concluding that because of recent State rule changes there should be no negative impact on division operations. (Critical Issue #1)

Provide Comprehensive Customer Service

1. Consumer Directed Supports were researched concluding that at this time it would not be advisable to move in that direction. (Critical Issue #1)

Innovate and Seek Continuous Quality Improvement

1. Over 50% of Long Term Care Division clients/consumers were surveyed regarding the services they received. Over 90% felt that they were receiving the services that they want and need. (Critical Issue #3)
2. After review of the developmental disability service system in consultation with appropriate stakeholders it was concluded that without additional funds, increased service demand would result in waiting lists. Several short term/partial recommendations were also made. (Critical Issue #2)

Long-Term Care Health & Human Services Fund

Program

Adult Protective Services/Community Care

Program Description

Provides cost effective service intervention for vulnerable adults to ensure their safety and well being, protects them from exploitation and harm, and preserves their maximum level of personal independence. Also administers the Alzheimer's Families Caregiver Support Program.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Staffing (FTE)	8.00	8.00	8.00	8.00	0.00
Personnel Costs	\$567,019	\$582,662	\$586,306	\$603,080	\$20,418
Operating Expenses	\$608,241	\$597,140	\$589,318	\$589,343	(\$7,797)
Interdept. Charges	\$22,569	\$23,071	\$20,836	\$19,901	(\$3,170)
Fixed Assets	\$0	\$0	\$0	\$0	\$0
Total Expenditures:	\$1,197,829	\$1,202,873	\$1,196,460	\$1,212,324	\$9,451
General Government	\$358,571	\$358,544	\$358,544	\$358,544	\$0
Charges for Services	\$63,322	\$40,000	\$27,900	\$27,900	(\$12,100)
Other Revenue	\$19,913	\$20,910	\$16,100	\$16,404	(\$4,506)
Appr. Fund Balance	\$0	\$0	\$0	\$0	\$0
Total Revenues:	\$441,806	\$419,454	\$402,544	\$402,848	(\$16,606)
Tax Levy	\$707,777	\$783,419	\$783,419	\$809,476	\$26,057

Exp. (Over) Under Rev. & Levy	(\$48,246)	-	(\$10,497)	-	-
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Program Highlights

Personnel cost increase of \$20,418 reflect wage and benefit cost to continue 8.00 FTE positions.

Operating expenses primarily made up of contracted services of \$485,963 and Alzheimer Family Caregiver Support Program (AFCSP) expenses of \$89,578 decreased \$7,797 or 1.3% due to converting 15 tax levy/community aids funded clients to Medicaid waiver funding. These 15 clients are budgeted for in the Community Integration/Options Services program area.

Interdepartmental charges decreased \$3,170 due to transfer of interdepartmental telephone charges to Developmental Disabilities Services program area in order to accurately claim divisional indirect expenses.

Revenues include basic county allocation (BCA) of \$259,013, AFCSP or \$99,531, client fees of \$27,900 and Social Security/Supplemental Security Income (SS/SSI) of \$16,404, which decreased \$16,606 due to a decrease in eligible billable activity and the loss of SS/SSI of one individual.

Performance Measure Description

100% compliance, penalty for non-compliance is fines and/or incarceration.

Performance Measures	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Completion of court-ordered comprehensive evaluation within 96 hours prior to final hearing	100%	100%	100%	100%	0%

Activity	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Number of Watts Court Ordered Assessment Reviews	176	180	182	180	0
Alzheimer's Families Caregiver Support Clients Served	31	26	30	26	0

Long-Term Care Health & Human Services Fund

Program

Developmental Disabilities Services

Program Description

Provides, arranges, coordinates, and manages specialized cost effective services to children and adults who have a disability attributable to mental retardation, cerebral palsy, epilepsy, autism, prader-willi syndrome and traumatic brain injury. Services are directed toward the prevention and alleviation of a developmental disability or toward the social, personal, physical or economic habilitation or rehabilitation of an individual with such a disability. Expenditures in this program area are funded through a combination of Medical Assistance, Community Aids and tax levy.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Staffing (FTE)	13.50	13.50	13.50	13.50	0.00
Personnel Costs	\$1,117,932	\$1,130,855	\$1,125,963	\$1,145,588	\$14,733
Operating Expenses (a)	\$9,751,659	\$14,622,463	\$10,454,918	\$14,734,632	\$112,169
Interdept. Charges	\$84,781	\$101,054	\$96,694	\$113,828	\$12,774
Fixed Assets	\$0	\$0	\$0	\$0	\$0
Total Expenditures:	\$10,954,372	\$15,854,372	\$11,677,575	\$15,994,048	\$139,676
General Government	\$7,337,423	\$12,231,093	\$8,248,604	\$12,578,326	\$347,233
Charges for Services	\$114,157	\$156,675	\$113,300	\$113,300	(\$43,375)
Other Revenue	\$2,258,402	\$2,084,400	\$2,287,194	\$2,143,338	\$58,938
Appr. Fund Balance	\$0	\$200,000	\$200,000	\$200,000	
Total Revenues:	\$9,709,982	\$14,672,168	\$10,849,098	\$15,034,964	\$362,796
Tax Levy	\$1,806,550	\$1,182,204	\$1,182,204	\$959,084	(\$223,120)
Exp. (Over) Under Rev. & Levy	\$562,160	-	\$353,727	-	-

- (a) The 2005 estimate is lower than budget partially due to the State informing counties in June 2005 that they would not charge counties for ICF-MR placements nor would counties pay ICF-MR facilities during calendar year 2005.



Program Highlights

Personnel costs increased \$14,733 due to cost to continue, 13.50 FTE positions.

Operating expenses are up \$112,169 primarily due to one high cost brain injury waiver funded client \$252,030, the conversion of eligible individuals from community aids/tax levy funding to Medicaid Waiver funding \$248,140, offset by reduced contracted services of \$377,023.

Interdepartmental charges include telephone and computer related charges of \$47,239, postage of \$4,900 and legal charges of \$60,188. The increase of \$12,774 is primarily due to the reallocation of divisional interdepartmental telephone charges to this program area in order to capture divisional indirect expenses.

General government revenues primarily consist of BCA/Community Aids of \$3,066,766, Brain Injury Waiver of \$1,183,528, locally matched CIP 1B of \$4,340,451, and ICF-MR of \$3,602,202. The increase of \$347,233 is due primarily to additional locally matched CIP 1B revenue of \$149,656, Brain Injury Waiver of \$233,754 offset by reduced ICF-MR revenue of \$59,113.

Charges for services decreased \$43,375 due to reduced targeted case management revenue.

Other revenue increase \$58,938 due to cost of living adjustment to SS/SSI and the addition of four clients for whom we are payee.

Developmental Disabilities Services (cont.)

Performance Measure Description

The number of recorded case management hours has a direct impact on Medicaid and Medicaid Waiver revenue. The activities staff can record as case management are well defined by federal and state rules.



Performance Measures	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Number of recorded case management hours as a percentage of total available hours.	61%	58%	69%	65%	7%



Activity

Waiver Services – Brain Injury

Overview:

A Medical Assistance waiver for a limited number of people with brain injuries who need significant supports in the community. Persons eligible for the brain injury waiver must be eligible for Medicaid and meet the definition of brain injury in HSS 51.01 (2g) of the Wisconsin State statutes. In addition, the persons must be receiving or be eligible to receive post acute rehabilitation services in a nursing home or hospital designated as a special unit for brain injury rehabilitation by the Wisconsin Medical Assistance Program (WMAP). The person must also have, as a result of the injury, significant physical, cognitive, emotional and/or behavioral impairments.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Waiver Services - Brain Injury-Days of Care	6,155	6,205	6,422	6,570	365
Waiver Services - Brain Injury-Avg Cost/Day	\$149.34	\$151.68	\$169.83	\$186.06	\$34.38

Waiver Services – CIP 1B Local Match

Overview:

Funded by Medical Assistance (federal share), community aids and tax levy (local match) to provide community services to persons with developmental disabilities who are relocated or diverted from nursing homes and Intermediate Care Facilities – Mental Retardation (ICF's-MR) other than the State Centers for the Developmentally Disabled.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Waiver Services – CIP 1B Local Match-Days of Care	76,659	105,246	98,810	128,777	23,531
Waiver Services – CIP 1B Local Match- Avg Cost/Day	\$67.83	\$65.59	\$65.28	\$58.47	(\$7.12)

Family Support Program

Overview:

The Family Support Program (state funded) was created to enable parents of children who have severe disabilities to care for their children in their own homes rather than placing them in institutions or other out-of-home placements, thereby enhancing the quality of their life.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Number of Participants	101	85	97	85	0
Cost/year/participant	\$2,207	\$2,616	\$2,290	\$2,616	\$0

Long-Term Care Health & Human Services Fund

Program

Community Integration/Options Services

Program Description

Arranges, coordinates, and manages cost effective service to eligible persons with infirmities of aging, persons with physical disabilities, developmental disabilities, and serious mental illness to divert or relocate these individuals from Medical Assistance funded institutional care. Expenditures in this program area are funded through a combination of Medical Assistance and Community Options Program funding.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Staffing (FTE)	11.02	11.00	11.00	11.00	0.00
Personnel Costs	\$742,444	\$771,944	\$743,987	\$783,485	\$11,541
Operating Expenses	\$18,850,938	\$19,161,007	\$19,219,395	\$19,453,240	\$292,233
Interdept. Charges	\$91,611	\$105,989	\$97,205	\$102,565	(\$3,424)
Fixed Assets	\$0	\$0	\$0	\$0	\$0
Total Expenditures:	\$19,684,993	\$20,038,940	\$20,060,587	\$20,339,290	\$300,350
General Government	\$19,714,176	\$19,912,312	\$19,815,537	\$20,038,580	\$126,268
Charges for Services	\$247,481	\$255,600	\$316,400	\$316,400	\$60,800
Other Revenue	\$44,920	\$54,600	\$0	\$0	(\$54,600)
Appr. Fund Balance	\$0	\$0	\$0	\$0	\$0
Total Revenues:	\$20,006,577	\$20,222,512	\$20,131,937	\$20,354,980	\$132,468
Tax Levy	(\$714,566)	(\$183,572)	(\$183,572)	(\$15,690)	\$167,882

Exp. (Over) Under Rev. & Levy	(\$392,982)	-	(\$112,222)	-	-
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Program Highlights

Personnel costs increase \$11,541 due to the cost to continue 11.00 FTE positions.

Operating expenses increase \$292,233 primarily due to days of service increase. Operating expenses are primarily composed of the following elements:

Expense	2006 Budget	\$ Change
COP-W	\$7,099,146	\$26,594
CIP-1A	\$3,769,404	(\$73,555)
CIP 1B	\$3,152,096	\$389,683
CIP 1B COP Match	\$2,636,767	(\$141,467)
CIP II	\$1,306,631	\$136,908
COP	\$746,265	(\$20,710)
Contracted Case Management	\$544,374	\$45,309
Personal Care	\$183,800	(\$12,100)

Interdepartmental charges decrease \$3,424 primarily due to the reallocation of interdepartmental telephone charges to Developmental Disabilities Services program area to accurately claim divisional indirect expenses.

General government revenues increase \$126,268 reflecting Medicaid Waiver activity shown above and in the Activity section of this program area.

Charges for Services increased \$60,800 due to client cost shares.

Other Revenue declined \$54,600 due to a specific client not requiring continued services.

Community Integration/Options Services (cont.)

Performance Measure Description

The number of recorded Medicaid waiver funded case management hours has a direct impact on revenues. The activities staff can record as case management are specifically defined by state rules.



Performance Measures	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
Number of recorded case management hours as a percentage of total available hours.	64%	58%	71%	65%	7%



Activity

Community Options Program (COP)

Overview:

The Community Options Program or "regular community options" uses state funds to deliver community-based services to Wisconsin citizens who need long term assistance in performing activities of daily living. These state funds may also be used to fund the match, if necessary, for waiver programs such as CIP 1A, CIP 1B and COP-Waiver.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
COP – Days of Care	40,707	37,230	42,071	42,340	5,110
COP – Avg Cost per Day of Care	\$22.03	\$26.75	\$23.41	\$23.09	(\$3.66)

Community Integration Program II (CIP II)

Overview:

Funded by Medical Assistance to provide community services to elderly and physically disabled persons after a nursing home bed is closed due to relocation activities.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
CIP II – Days of Care	24,556	25,185	24,307	24,455	(730)
CIP II – Avg Cost per Day of Care	\$58.47	\$54.68	\$61.95	\$62.29	\$7.61

Community Options Program Waiver (COP-W)

Overview:

Funded by Medical Assistance (federal share) and COP (local match) to provide home and community-based care to elderly and physically disabled citizens who have long-term care needs and who would otherwise be eligible for Medical Assistance reimbursement in a nursing home.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
COP W – Days of Care	133,610	131,034	137,192	137,614	6,580
COP W – Avg Cost per Day of Care	\$62.98	\$62.40	\$60.26	\$60.05	(\$2.35)

Long-Term Care Fund

Health & Human Services

Program

Community Integration/Options Services (cont.)

Community Integration Program 1B – Fully Funded

Overview:

Funded by Medical Assistance (federal share) and COP (local match) to provide community service to persons with developmental disabilities who are relocated or diverted from nursing homes and Intermediate Care Facilities – Mental Retardation.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
CIP 1B – Days of Care	25,225	24,820	26,559	27,375	2,555
CIP 1B - Avg Cost per Day of Care	\$118.95	\$124.82	\$125.09	\$128.82	\$4.00

Community Integration Program 1B – COP as Match

Overview:

Funded by Medical Assistance (federal share) and COP (local match) to provide community service to persons with developmental disabilities who are relocated or diverted from nursing homes and Intermediate Care Facilities – Mental Retardation.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
CIP 1B – Days of Care	18,817	19,345	18,526	18,615	(730)
CIP 1B - Avg Cost per Day of Care	\$150.76	\$159.40	\$157.63	\$157.66	(\$1.74)

Community Integration Program 1A – Fully Funded

Overview:

Funded by Medical Assistance (federal share) and COP (local match) to provide community service to persons with developmental disabilities who are relocated from the State Centers for the Developmentally Disabled.

	2004 Actual	2005 Budget	2005 Estimate	2006 Budget	Budget Change
CIP 1A – Days of Care	21,801	21,900	21,900	21,900	0
CIP 1A - Avg Cost per Day of Care	\$189.85	\$193.74	\$189.46	\$191.00	(\$2.74)